
NOTICE OF 2024 ANNUAL GENERAL MEETING OF SHAREHOLDERS

The Annual General Meeting of shareholders of BlueBay Funds (the “**Company**”) will be held at 11.00 am (local time) on October 28, 2024 at the registered office of the Company,

The purpose of such meeting is the following agenda:

Agenda

1. To approve the annual report comprising the audited accounts of the Company for the fiscal year ended June 30, 2024 and to approve the auditors’ report thereon;
2. To approve the allocation of the Results;
3. To discharge the Directors with respect to the performance of their duties during the fiscal year ended June 30, 2024 ¹;
4. To elect the following persons as Directors, each to hold office until the next Annual General Meeting of shareholders and/or until his/her successor is duly elected and qualified:

William Jones, Luigi Passamonti, Nicholas Williams, Constantine Knox, Neil Sills, Tracey McDermott;

5. To appoint *PricewaterhouseCoopers, société cooperative* as independent statutory auditors of the Company for the forthcoming fiscal year in accordance with standard terms and conditions of the IRE²;
<https://www.bluebay.com/globalassets/documents/general-terms-and-conditions-gb.pdf>
<https://www.bluebay.com/globalassets/documents/general-terms-and-conditions-de.pdf>
<https://www.bluebay.com/globalassets/documents/general-terms-and-conditions-fr.pdf>

¹ The purpose of the discharge to be given by the shareholders’ meeting is to sanction the actions and decisions taken by the directors during the fiscal year ended June 30, 2024. Directors however remain liable to the Company and third parties in the event that the Company or third parties suffer a loss due to an infringement of applicable Luxembourg law and/or the Company’s articles of association. It is common practice for such resolutions to be approved by shareholders. In the event that it is not approved, the Company’s Directors may wish to communicate further with shareholder/s, for example in order to ascertain whether there is any specific reason/s for such an outcome. Additional information is available upon request to fundcosec@bluebay.com.

² Please refer to IRE General Terms and Conditions. IRE (“Institute des Réviseurs d’Entreprises”) refers to the institute of independent statutory auditors which general terms and conditions govern the audit function applicable in Luxembourg.

6. To approve the remuneration of the directors for the fiscal year ended June 30, 2024³;
7. To approve the remuneration of the Chair for the fiscal year ended June 30, 2024.

Voting

Resolutions on the agenda of the Annual General Meeting will require no quorum and will be taken at the majority of the votes validly cast by the Shareholders present or represented at the meeting. Each Share is entitled to one vote. Shareholders may act at the meeting by way of proxy.

Voting Arrangements

Should you not be able to attend this meeting, kindly date, sign and return the enclosed form of proxy by email to lux.cla@bbh.com together with any supporting documents for the proxy verification (e.g. an authorised signatory list) and by mail by midday (noon) (local time) on October 25, 2024 to the attention of **Corporate & Legal Administration, c/o Brown Brothers Harriman (Luxembourg) S.C.A., 80 Route d'Esch, L-1470 Luxembourg,.**

Only shareholders on record at the close of business on October 23, 2024 are entitled to vote at the Annual General Meeting of shareholders and at any adjournments thereof.

The enclosed proxy will remain in force if this Meeting, for whatever reason, is postponed.

A copy of the annual report, the auditor's report and the management report are available free of charge at the registered office of the Company. Shareholders wishing to obtain a copy are asked to contact Shareholder Services at (+352) 47 40 66 7141 or via email to bluebay.transfer.agency@bbh.com

10 October 2024 - By Order of the Board of Directors

³ Constantine Knox and Neil Sills, who are also officers of the Investment Manager and Advisor, have waived their Directors' Fees. The remuneration of the Directors and the Chair is disclosed in the annual accounts of the Company.